

Who said, "Simplicity is the ultimate sophistication"?

A Leonardo da Vinci

B Lionel Messi

C Sting

D Galileo

Who said, "Simplicity is the ultimate sophistication"?

A Leonardo da Vinci

B Lionel Messi

C Sting

D Galileo

What ancient civilization is credited with inventing the vertical watermill?









What ancient civilization is credited with inventing the vertical watermill?



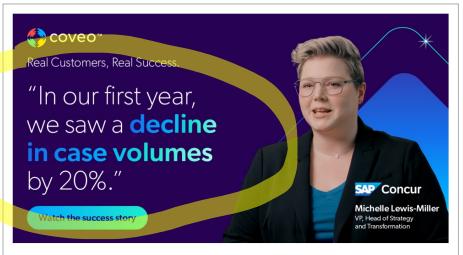








ADVERTISEMENT



Total personalization. Seamless experiences. Unparalleled efficiency. **Discover how SAP Concur's strategic Al implementation** led to a 20% reduction in case volumes and a 64% decrease in content gaps. <u>Watch their story now</u> to learn how to replicate their success in delivering innovative customer & agent experiences.

TOP STORY



Al Can Be Detrimental to CX

Phillip Britt

Gartner finds that there's customer pushback against Al that hinders getting to a human agent when self-service fails.

READ MORE

Lever #1

"Why?"

+82%

of customers say that the number one factor that leads to a great experience is having their issues resolved quickly and easily.

Source: International Customer Management Institute

+??%

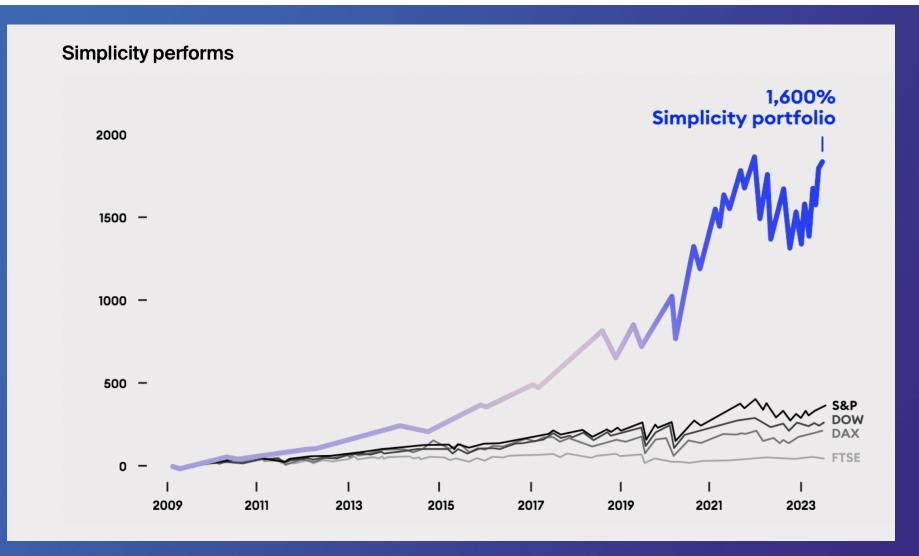
How much a portfolio of the world's simplest brands has beaten the average global stock index since 2009

Source: Siegel+Gale, 2022

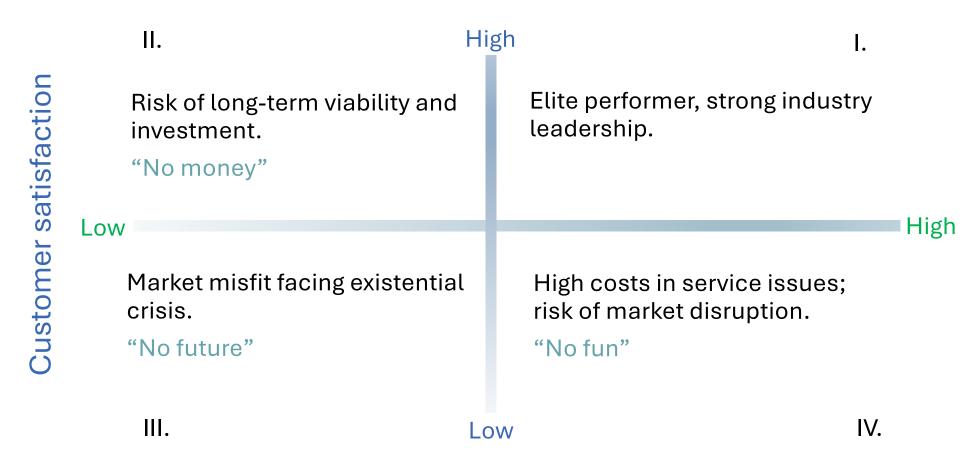
+ 1600%

How much a portfolio of the world's simplest brands has beaten the average global stock index since 2009

Source: Siegel+Gale, 2022

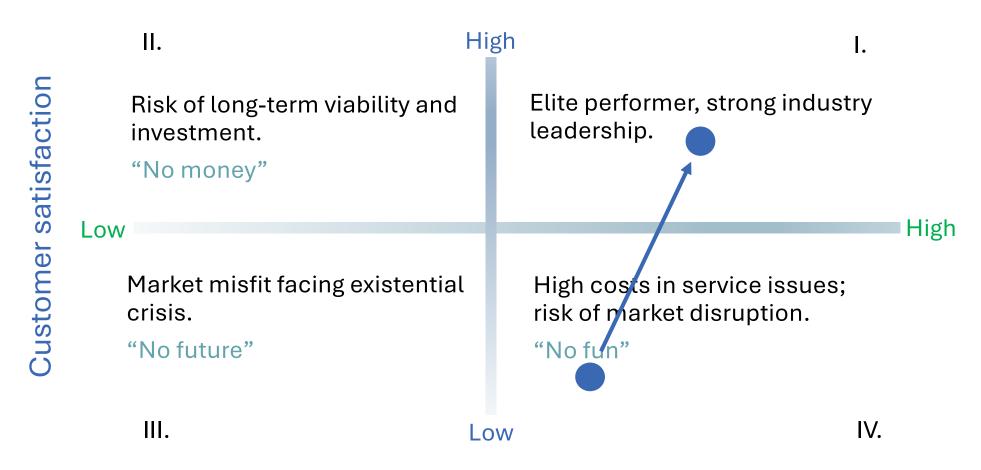


Source: Siegel+Gale



Financial performance

Source: bradcleveland.com/blog



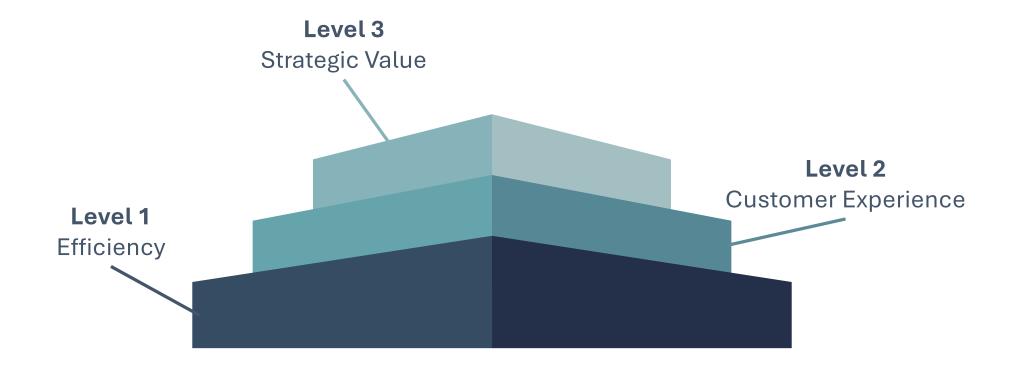
Financial performance

Source: bradcleveland.com/blog

Lever #2

Strategic value

Three Levels of Value



Lever #3

Timing

The Table the C-Suite Loves

Input: 100 customers in 30 minutes
Average Handling Time: 5 minutes

Employees/	<==	Cust	tomers	wai	ting	longer	thar	ı x m	inute	s	==>	
SL/20 sec	. 5	1	2	3	4	5	6	7	8	9	10	
17 (11%)	88	85	79	74	69	65	61	57	53	50	47	
18 (39%)	58	51	39	30	23	18	13	10	8	6	5	
19 (59%)	38	30	19	12	7	5	3	2	1	1	0	
20 (73%)	24	17	9	5	2	1	1	0	0	0	0	
21 (83%)	15	10	4	2	1	0	0	0	0	0	0	
22 (89%)	9	5	2	1	0	0	0	0	0	0	0	
23 (93%)	5	3	1	0	0	0	0	0	0	0	0	
24 (96%)	3	1	0	0	0	0	0	0	0	0	0	

Based on the queuing formula, Erlang C

- Don't go by daily averages
- Find and address bottlenecks in even the smallest teams
- Make timing a cultural commitment (USAA, local bike shop)

Lever #4

Customer expectations

10 Customer Expectations (Interactions)

- Be accessible (in the channels I prefer)
- Treat me courteously
- Be responsive to (and anticipate) what I need and want
- Do what I ask promptly
- Provide well-trained and informed employees

- Tell me what to expect
- Meet your commitments and keep your promises
- Do it right the first time
- Follow up
- Be socially responsible and ethical

Engagement: Global Workforce (Source: Gallup)

23%

Engaged

62%

Not Engaged

15%

Actively Disengaged

Source: Gallup, 2024



- "Why?"
- Strategic value
- Timing
- Customer expectations

bradcleveland.com/NAMA

Slides

Customer expectations

Al idea starter

ROI toolkit

Queue calculator

THANK YOU!

brad@bradcleveland.com

@bradcleveland

bradcleveland.com

(410) 864-0212